

S.C. "ŞANTIERUL NAVAL ORŞOVA" S.A. No. RC J25/150/1991 CIF: RO 1614734 Share capital: - issued 28.557.297,5 lei

- paid up 28.557.297,5 lei

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IBAN code: RO96RNCB0181022634120001- B.C.R. Orşova IBAN code: RO59BRDE260SV03176142600- B.R.D. Orşova

SCHER QUALITY OF SCHOOL SCHOOL

Nr. 1474 / 10.05. 2016.

PRESS RELEASE

In compliance with the provisions under Law 297/2004 concerning the market capital and the Regulation no. 1/2006 of the CNVM, the management of S.C. Şantierul Naval Orşova SA informs the shareholders and the investors that the data concerning the TRIMESTRAL REPORT, corresponding to the period 01.01.2016-31.03.2016, non-audited, shall be published on the company's website: www.snorsova.ro and shall be made available to all those interested starting with the date of 12th of May 2016, 8³⁰.

As well, the Trimestral Report is available for consulting or can be obtained in written, upon request, to the company's headquarters from the town of Orşova, no. 4 Tufări Street, Mehedinţi County, starting with the same date/time.

10th of May 2016

General Manager