



ȘANTIERUL NAVAL ORȘOVA S.A.
Nr. RC J25/150/1991 CIF: RO 1614734
Capital social: - subscris 28.557.297,5 lei
- varsat 28.557.297,5 lei
Str. Tufări, nr. 4, Orșova, 225200, Mehedinți
Tel.: 0252/362.399; 0252/361.885; Fax: 0252/360.648
E-mail: mircea.sperdea@snorsova.ro; marketing@snorsova.ro
Codul LEI (Legal Entity Identifier): 254900UAXJ8TPIKLG79
Cod IBAN: RO96RNCB0181022634120001- B.C.R. Orșova
Cod IBAN: RO59BRDE260SV03176142600- B.R.D. Orșova



TO :

**THE STOCK EXCHANGE BUCHAREST – Department of Operations Issuers of Regulated Markets
FINANCIAL MONITORING AUTHORITY – Department of Financial Instruments and Investments**

**CURRENT REPORT
ACCORDING TO THE LAW NO. 24/2017 AND TO THE ASF REGULATION NO. 5/2018
Concerning the issuers of financial instruments and market operations**

Report date: AUGUST 14, 2024

- **Name of the trading company:** ȘANTIERUL NAVAL ORȘOVA S.A.;
- **Registered office:** 4, TUFĂRI Street, ORȘOVA, MEHEDINȚI County;
- **Telephone/fax:** 0252/362399 0252/360648;
- **Single registration code issued by the Trade Register:** RO 1614734;
- **Registered number with the Trade Register's Office:** J25/150/03.04.1991;
- **Code Lei:** 254900UAXJ8TPIKLG79
- **Subscribed and paid in share capital:** 28,557,297.5 Lei
- **Number of shares:** 11.422.919 common shares, of 2,5 lei each;
- **Regulated market where the issued securities are traded:** Bucharest Stock Exchange-category Standard (symbol: SNO)

IMPORTANT EVENT TO REPORT: Transaction according to art. 234 letter i) of ASF Regulation no. 5/2018

ORȘOVA SHIPYARD S.A., in accordance with the provisions of art.234 par. (1) letter (i) of the FSA Regulation no. 5/2018, informs the shareholders and all those interested about the conclusion with BRD- GROUPE SOCIETE GENERALE S.A., on 27.06.2024, of the additional documents regarding:

1. The extension, until 30.06.2025, of credit agreement no. 70/2013, in the form of a ceiling in the amount of 1,500,000 EUROS;
2. Amendment of Annex 1 to the movable mortgage contract on receivables no. G63/2013 that guarantees the credit ceiling;
3. The extension, until 30.06.2025, of the Framework Agreement for Transactions with Derivative Instruments no. 71/2013, within the limit of a maximum transaction ceiling of USD 2,069,000;

We specify that the two ceilings are guaranteed with a common basket of guarantees: real estate mortgage, movable mortgage on receivables, collateral deposit.

There are no other events to report.

General Manager,
Eng. Mircea Ion Sperdea