



ȘANTIERUL NAVAL ORȘOVA S.A.  
Nr. RC J25/150/1991 CIF: RO 1614734  
Capital social: - subscris 28.557.297,5 lei  
- varsat 28.557.297,5 lei  
Str. Tufări, nr. 4, Orșova, 225200, Mehedinți  
Tel.: 0252/362.399; 0252/361.885; Fax: 0252/360.648  
E-mail: [mircea.sperdea@snorsova.ro](mailto:mircea.sperdea@snorsova.ro); [marketing@snorsova.ro](mailto:marketing@snorsova.ro)  
Codul LEI (Legal Entity Identifier): 254900UAXJ8TPIKLXG79  
Cod IBAN: RO96RNCB0181022634120001- B.C.R. Orșova  
Cod IBAN: RO59BRDE260SV03176142600- B.R.D. Orșova



## **Informative material regarding item 2 of the Agenda of the AGOA convened for October 21/22, 2024**

As of the date of this document, in account 1068 Other reserves are recorded amounts distributed from profit and tax benefits, accumulated in the past periods, mainly starting with 1991, in the total amount of 13,490,694.08 lei ( 12,885,039.29 lei on 31.12.2023).

The structure of the amounts in this account is as follows:

1. Amounts taken from the development fund and profit distributions, as the company's own source of financing	8,327,961.29 lei
2. Fiscal facilities regarding the non-taxation of exchange rate differences	577,163.31 lei
3. Fiscal facilities regarding the reduction of profit tax for export	3,498,578.90 lei
4. Fiscal facilities regarding reinvested profit tax	957,255.58 lei
5. Other fiscal facilities taken over following the merger process	129,735.00 lei

In the company's dividend policy, approved by the Board of Directors, it is stipulated that "The Company's dividends are distributed from the net distributable profit based on the annual audited individual financial statements and/or from other equity elements (e.g. retained earnings, other reserves ) constituted at the level of the Company in compliance with the applicable legal requirements."

Therefore, the Board of Directors of the company Șantierul Naval Orșova S.A. , proposes the AGOA convened for October 21/22, 2024 to approve the return to the previous AGOA decisions by which the creation of other reserves from the net profit, respectively distributions as the own source of financing at the company's disposal, were approved, and, from the reconstituted profit, to approves the distribution of dividends in the amount of 6,054,147.07 lei.

09.09.2024

General Manager

Eng. Sperdea Mircea

Economic Director

Ec. Visescu Marilena